

Our 2022 Half Year Results



Portfolio quality supports underlying EBITDA of \$8.7 billion

"Anglo American's differentiated combination of portfolio quality and growth optionality, underpinned by our operating model and innovation track record, continues to position us strongly through the current market volatility and longer term cycle. Our unwavering focus is on driving consistent performance across our operations – which starts with the safety and health of our employees – and progress towards our full suite of sustainability ambitions. As we progressed through the first half, we began to regain operational momentum while also adjusting to the considerable challenges posed by Covid-19 related absenteeism, disrupted supply chains and logistics corridors, weather extremes and geopolitically-led economic volatility."

Duncan Wanblad, Chief Executive



angloamerican.com

FINANCIAL HIGHLIGHTS

Underlying EBITDA*

\$8.7bn

H1 2022 **\$8.7bn**

H1 2021 **\$12.1bn**

Mining EBITDA* margin

52%

Attributable free cash flow*

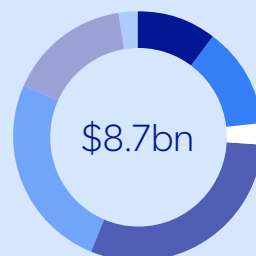
\$1.6bn

Net debt

\$4.9bn

0.3x annualised underlying EBITDA

Underlying EBITDA* by segment



\$ million

De Beers	944
Copper	1,166
Nickel	239
PGMs	2,732
Iron Ore	2,298
Steelmaking Coal	1,399
Manganese	223

Crop Nutrients	(18)
Corporate and other	(282)

EPS AND SHAREHOLDER RETURNS

Underlying EPS

\$3.11

2022 **\$3.11**

2021 **\$4.30**

Interim dividend

\$1.24 per share

2022 **\$1.24**

2021 **\$1.71**

OPERATIONAL HIGHLIGHTS



Terms with this symbol * are defined as Alternative Performance Measures (APMs). For more information refer to page 88 of the Results press release