

LAZARD

LAZARD & CO., LIMITED
50 Stratton Street, London W1J 8LL

AUTHORISED AND REGULATED BY THE FINANCIAL CONDUCT AUTHORITY
REGISTERED IN ENGLAND NO. 162175

The Board of Directors
Sirius Minerals plc
Third Floor, Greener House,
68 Haymarket,
London
SW1Y 4RF

7 February 2020

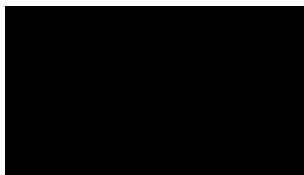
Dear Sirs and Madams,

**RECOMMENDED ACQUISITION OF SIRIUS MINERALS PLC (“SIRIUS”) BY ANCHOR
PROJECTS UK LIMITED (“BIDCO”), A WHOLLY OWNED SUBSIDIARY OF ANGLO AMERICAN
PLC TO BE EFFECTED BY MEANS OF A SCHEME OF ARRANGEMENT**

We refer to the Scheme Document and the Announcement of Publication of the Scheme Document to be dated on or around 7 February 2020 relating to the recommended acquisition of Sirius by BidCo, a near final draft of each of which is attached and initialled by us for identification purposes.

We hereby give our consent to the inclusion in the Scheme Document and Announcement of Publication of the Scheme Document of the references to our name in the form and context in which they appear.

Yours faithfully,

A large black rectangular redaction box covering the signature area.

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For and on behalf of Lazard & Co., Limited