

# LAZARD

LAZARD & CO., LIMITED  
50 Stratton Street, London W1J 8LL

AUTHORISED AND REGULATED BY THE FINANCIAL CONDUCT AUTHORITY  
REGISTERED IN ENGLAND NO. 162175

Sirius Minerals plc  
Third Floor, Greener House,  
68 Haymarket,  
London  
SW1Y 4RF

20 January 2020

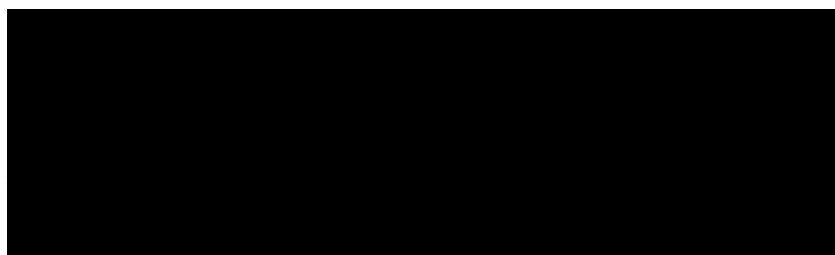
Dear Sirs,

**RECOMMENDED CASH ACQUISITION FOR SIRIUS MINERALS PLC ("SIRIUS") BY ANCHOR PROJECTS UK LIMITED ("BIDCO"), A WHOLLY OWNED SUBSIDIARY OF ANGLO AMERICAN PLC**

We refer to the Rule 2.7 Announcement to be dated on or around 20 January 2020 relating to the recommended acquisition of Sirius by BidCo, a near final draft of which is attached and initialled by us for identification purposes.

We hereby confirm that we have given and not withdraw our consent to the inclusion in the Rule 2.7 Announcement of the references to our name in the form and context in which they appear.

Yours faithfully,

A large black rectangular redaction box covering the signature area of the letter.

For and on behalf of Lazard & Co., Limited