

2018 INTERIM RESULTS

“We have delivered another strong operational performance during the first half. This strong financial result benefits from our consistent productivity improvements in the underlying operations and a stronger price environment for many of our products, against a backdrop of rising input cost inflation and the temporary suspension at Minas-Rio.”

Mark Cutifani
Chief Executive



FREE CASH FLOW OF*

\$1.6bn

NET DEBT*

\$4.0bn

-11% since end 2017

EBITDA*

\$4.6bn

+11% vs H1 2017

DIVIDEND

\$0.49

Per share

* Alternative Performance Measures (APMs). For more information on the APMs used by the Group, including definitions, please refer to the Alternative Performance Measures section of the Group's Annual Report for the year ended 31 December 2017.

QUELLAVECO COPPER PROJECT IS APPROVED

- Ore Reserves at an average grade of 0.57%TCu estimated at **~1.3bn tonnes[†]**
- **30 year** reserve life
- First copper production expected for **2022**

[†] Please refer to the Ore Reserve and Mineral Resource Report 2017 for a breakdown of the classification categories.



2018 H1 PRODUCTION REPORT (VS H1 2017)

Diamonds¹

17.5Mct
+8% ↑

Copper²

313kt
+10% ↑

Platinum³

1,233koz
+4% ↑

Palladium³

813koz
+5% ↑

Iron ore Kumba

22.4Mt
+3% ↑

Iron ore Minas-Rio⁴

3.2Mt
-64% ↓

Metallurgical coal

10.8Mt
+17% ↑

Thermal coal⁵

14Mt
-6% ↓

Nickel⁶

19.4kt
-8% ↓

Manganese ore

1,747kt
+5% ↑

¹ De Beers production is on a 100% basis, except for the Gahcho Kué joint venture which is on an attributable 51% basis. ² Contained metal basis. Reflects copper production from the Copper business unit only (excludes copper production from the Platinum business unit). ³ Produced ounces. Reflects own mine production and purchases of metal in concentrate. ⁴ Wet basis. ⁵ Reflects export production from South Africa and Colombia. ⁶ Reflects nickel production from the Nickel business unit only (excludes nickel production from the Platinum business unit).