



ANGLO AMERICAN plc

(Incorporated in England and Wales – Registered number 03564138)
(the Company)

Notice of Dividend (Dividend No. 31)

Notice is hereby given that a dividend on the Company's ordinary share capital in respect of the year to 31 December 2017 will be paid as follows:

Amount (United States currency)	48 cents per ordinary share (note 1)
Amount (South African currency)	R6.25934 per ordinary share (note 2)
Last day to effect removal of shares between the United Kingdom (UK) and South African (SA) registers	Friday 28 July 2017
Last day to trade on the JSE Limited (JSE) to qualify for dividend	Monday 7 August 2017
Ex-dividend on the JSE from the commencement of trading on	Tuesday 8 August 2017 (note 3)
Ex-dividend on the London Stock Exchange from the commencement of trading on	Thursday 10 August 2017
Record date (applicable to both the UK principal register and SA branch register)	Friday 11 August 2017
Movement of shares between the UK and SA registers permissible from	Monday 21 August 2017
Last day for receipt of US\$:£/€ currency elections by the UK Registrars (note 1)	Friday 1 September 2017
Last day for receipt of Dividend Reinvestment Plan (DRIP) mandate forms by the UK Registrars (notes 4, 5 and 6)	Friday 1 September 2017
Last day for receipt of DRIP mandate forms by Central Securities Depository Participants (CSDPs) (notes 4, 5 and 6)	Friday 1 September 2017
Last day for receipt of DRIP mandate forms by the South African Transfer Secretaries (notes 4, 5 and 6)	Friday 1 September 2017
Currency conversion US\$:£/€ rates announced on	Thursday 7 September 2017
Payment date of dividend	Friday 22 September 2017

Notes

- Shareholders on the UK register of members with an address in the UK will be paid in pounds sterling and those with an address in a country in the European Union which has adopted the euro will be paid in euros. Such shareholders may, however, elect to be paid their dividends in US dollars provided the UK Registrars receive such election by Friday 1 September 2017. Shareholders with an address elsewhere will be paid in US dollars except those registered on the SA branch register who will be paid in South African rand.
- Dividend Tax will be withheld from the amount of the gross dividend of R6.25934 per ordinary share paid to South African shareholders at the rate of 20% unless a shareholder qualifies for exemption. After the Dividend Tax has been withheld, the net dividend will be R5.00747 per ordinary share. Anglo American plc had a total of 1,405,465,332 ordinary shares in issue, including 859,504 treasury shares, as at the date hereof. In South Africa the dividend will be distributed by Anglo South Africa Capital (Pty) Limited, a South African company with tax registration number 9273/364/84/5, in accordance with the Company's dividend access share arrangements.
- Dematerialisation and rematerialisation of registered share certificates in South Africa will not be effected by CSDPs during the period from the JSE ex-dividend date to the record date (both days inclusive).
- Those shareholders who already participate in the DRIP through Equiniti or their CSDP need not complete a DRIP mandate form for each dividend as such forms provide an ongoing authority to participate in the DRIP until cancelled in writing. Shareholders who wish to participate in the DRIP should obtain a mandate form from the UK Registrars, the South African Transfer Secretaries or, in the case of those who hold their shares through the STRATE system, their CSDP.
- In terms of the DRIP, and subject to the purchase of shares in the open market, share certificates/CREST notifications are expected to be mailed and CSDP investor accounts credited/updated on Tuesday 3 October 2017. CREST accounts will be credited on Wednesday 27 September 2017.
- Copies of the terms and conditions of the DRIP are available from the UK Registrars or the South African Transfer Secretaries.

Registered office

20 Carlton House Terrace
London
SW1Y 5AN
England

UK Registrars

Equiniti
Aspect House
Spencer Road
Lancing
West Sussex
BN99 6DA
England

South African Transfer Secretaries

Computershare Investor Services Pty Limited
Rosebank Towers, 15 Biermann Avenue
Rosebank
PO Box 61051
Marshalltown, 2107
South Africa