

ANGLO AMERICAN plc

(Incorporated in England and Wales – Registered number 3564138)

(the Company)

Notice of Final Dividend

(Dividend No. 29)

The directors have recommended that a dividend on the Company's ordinary share capital in respect of the year ended 31 December 2014 will, subject to approval by shareholders at the Annual General Meeting to be held at 2.30 pm on Thursday 23 April 2015, be paid as follows:

Amount (United States currency)	53 cents per ordinary share (note 1)
Amount (South African currency)	R6.2661900 per ordinary share (note 2)
Last day to effect removal of shares between the UK and SA registers	Thursday 12 February 2015
Last day to trade on the JSE Limited (JSE) to qualify for dividend	Friday 13 March 2015
Ex-dividend on the JSE from the commencement of trading on	Monday 16 March 2015 (note 3)
Ex-dividend on the London Stock Exchange from the commencement of trading on	Thursday 19 March 2015
Record date (UK and SA registers)	Friday 20 March 2015
Removal of shares between the UK and SA registers permissible from	Monday 23 March 2015
Last day for receipt of US\$/£/€ currency elections by the UK Registrars (note 1)	Tuesday 7 April 2015
Last day for receipt of Dividend Reinvestment Plan (DRIP) mandate forms by the UK Registrars (notes 4, 5 and 6)	Tuesday 7 April 2015
Last day for receipt of DRIP mandate forms by Central Securities Depository Participants (CSDPs) (notes 4, 5 and 6)	Tuesday 7 April 2015
Last day for receipt of DRIP mandate forms by South African Transfer Secretaries (notes 4, 5 and 6)	Friday 10 April 2015
Currency conversion US\$/£/€ rates announced on	Wednesday 15 April 2015
Dividend warrants posted SA	Friday 24 April 2015
Dividend warrants posted UK	Monday 27 April 2015
Payment date of dividend	Tuesday 28 April 2015

Notes

- Shareholders on the United Kingdom register of members with an address in the United Kingdom will be paid in pounds sterling and those with an address in a country in the European Union which has adopted the euro, will be paid in euros. Such shareholders may, however, elect to be paid their dividends in US dollars provided the UK Registrars receive such election by Tuesday 7 April 2015. Shareholders with an address elsewhere will be paid in US dollars except those registered on the South African branch register who will be paid in South African rand.
- Dividend Tax will be withheld from the amount of the gross dividend of R6.2661900 per ordinary share paid to South African shareholders at the rate of 15% unless a shareholder qualifies for exemption. After the Dividend Tax has been withheld, the net dividend will be R5.3262615 per ordinary share. Anglo American plc had a total of 1,405,465,332 ordinary shares in issue, including 8,790,061 treasury shares, as at the date hereof. In South Africa the dividend will be distributed by Anglo South Africa Capital (Pty) Limited, a South African company with tax registration number 9273/364/84/5, in terms of the Company's dividend access share arrangements. No Secondary Tax on Companies (STC) credits will be used for the payment of the dividend.
- Dematerialisation and rematerialisation of registered share certificates in South Africa will not be effected by CSDPs during the period from the JSE ex-dividend date to the record date (both days inclusive).
- Those shareholders who already participate in the DRIP need not complete a DRIP mandate form for each dividend as such forms provide an ongoing authority to participate in the DRIP until cancelled in writing. Shareholders who wish to participate in the DRIP should obtain a mandate form from the UK Registrars, the South African Transfer Secretaries or, in the case of those who hold their shares through the STRATE system, their CSDP.
- In terms of the DRIP, and subject to the purchase of shares in the open market, share certificates/CREST notifications are expected to be mailed and CSDP investor accounts credited/updated on Thursday 7 May 2015. CREST accounts will be credited on Friday 1 May 2015.
- Copies of the terms and conditions of the DRIP are available from the UK Registrars or the South African Transfer Secretaries.

13 February 2015

Registered office

20 Carlton House Terrace
London
SW1Y 5AN
England

UK Registrars

Equiniti
Aspect House
Spencer Road
Lancing
West Sussex
BN99 6DA
England

South African Transfer Secretaries

Link Market Services South Africa (Pty) Limited
13th Floor, Rennie House
19 Ameshoff Street
Braamfontein 2001
South Africa
(PO Box 4844, Johannesburg 2000)