

ANGLO AMERICAN plc

(Incorporated in England and Wales – Registered number 3564138)
(the Company)

Notice of Interim Dividend

(Dividend No. 22)

Notice is hereby given that an interim dividend on the Company's ordinary share capital in respect of the year to 31 December 2011 will be paid as follows:

Amount (United States currency)	28 cents per ordinary share (note 1)
Amount (South African currency)	R1.8598 per ordinary share
Last day to effect removal of shares between the UK and SA registers	Thursday 28 July 2011
Last day to trade on the JSE Limited (JSE) to qualify for dividend	Friday 12 August 2011
Ex-dividend on the JSE from the commencement of trading on	Monday 15 August 2011 (note 2)
Ex-dividend on the London Stock Exchange from the commencement of trading on	Wednesday 17 August 2011
Record date (applicable to both the United Kingdom principal register and South African branch register)	Friday 19 August 2011
Last day for receipt of US\$:£/€ currency elections by the UK Registrars (note 1)	Wednesday 24 August 2011
Last day for receipt of Dividend Reinvestment Plan (DRIP) mandate forms by the UK Registrars (notes 3, 4 and 5)	Wednesday 24 August 2011
Currency conversion US\$:£/€ rates announced on	Friday 2 September 2011
Removal of shares between the UK and SA registers permissible from	Friday 2 September 2011
Last day for receipt of DRIP mandate forms by Central Securities Depository Participants (CSDPs) (notes 3, 4 and 5)	Friday 2 September 2011
Last day for receipt of DRIP mandate forms by the South African Transfer Secretaries (notes 3, 4 and 5)	Monday 5 September 2011
Dividend warrants posted	Wednesday 14 September 2011
Payment date of dividend	Thursday 15 September 2011

Notes

- Shareholders on the United Kingdom register of members with an address in the United Kingdom will be paid in pounds sterling and those with an address in a country in the European Union which has adopted the euro, will be paid in euros. Such shareholders may, however, elect to be paid their dividends in US dollars provided the UK Registrars receive such election by Wednesday 24 August 2011. Shareholders with an address elsewhere will be paid in US dollars except those registered on the South African branch register who will be paid in South African rand.
- Dematerialisation and rematerialisation of registered share certificates in South Africa will not be effected by CSDPs during the period from Monday 15 August 2011 to Friday 19 August 2011 (both days inclusive).
- Those shareholders who already participate in the DRIP need not complete a DRIP mandate form for each dividend as such forms provide an ongoing authority to participate in the DRIP until cancelled in writing. Shareholders who wish to participate in the DRIP should obtain a mandate form from the UK Registrars, the South African Transfer Secretaries or, in the case of those who hold their shares through the STRATE system, their CSDP.
- In terms of the DRIP, and subject to the purchase of shares in the open market, share certificates/CREST notifications are expected to be mailed and CSDP investor accounts credited/updated on Wednesday 21 September 2011 in the UK and Friday 23 September 2011 in South Africa. CREST accounts will be credited on Wednesday 21 September 2011.
- Copies of the terms and conditions of the DRIP are available from the UK Registrars or the South African Transfer Secretaries.

Registered office

20 Carlton House Terrace
London
SW1Y 5AN
England

UK Registrars

Equiniti
Aspect House
Spencer Road
Lancing
West Sussex
BN99 6DA
England

South African Transfer Secretaries

Link Market Services South Africa (Pty) Limited
11 Diagonal Street
Johannesburg 2001
South Africa
(PO Box 4844, Johannesburg 2000)