

ANGLO AMERICAN plc

(Incorporated in England and Wales – Registered number 3564138)
(the Company)

Notice of Final Dividend (Dividend No. 23)

The directors have recommended that a dividend on the Company's ordinary share capital in respect of the year ended 31 December 2011 will, subject to approval by shareholders at the Annual General Meeting to be held at 2.30 pm on Thursday 19 April 2012, be paid as follows:

Amount (United States currency)	46 cents per ordinary share (note 1)
Amount (South African currency)	R3.5998 per ordinary share
Last day to effect removal of shares between the UK and SA registers	Thursday 16 February 2012
Last day to trade on the JSE Limited (JSE) to qualify for dividend	Friday 23 March 2012
Ex-dividend on the JSE from the commencement of trading on	Monday 26 March 2012 (note 2)
Ex-dividend on the London Stock Exchange from the commencement of trading on	Wednesday 28 March 2012
Record date (applicable to both the United Kingdom principal register and South African branch register)	Friday 30 March 2012
Last day for receipt of US\$:£/€ currency elections by the UK Registrars (note 1)	Tuesday 3 April 2012
Last day for receipt of Dividend Reinvestment Plan (DRIP) mandate forms by the UK Registrars (notes 3, 4 and 5)	Tuesday 3 April 2012
Last day for receipt of DRIP mandate forms by Central Securities Depository Participants (CSDPs) (notes 3, 4 and 5)	Thursday 5 April 2012
Last day for receipt of DRIP mandate forms by South African Transfer Secretaries (notes 3, 4 and 5)	Tuesday 10 April 2012
Currency conversion US\$:£/€ rates announced on	Friday 13 April 2012
Removal of shares between the UK and SA registers permissible from	Friday 13 April 2012
Dividend warrants posted SA	Tuesday 24 April 2012
Dividend warrants posted UK	Wednesday 25 April 2012
Payment date of dividend	Thursday 26 April 2012

Notes

- Shareholders on the United Kingdom register of members with an address in the United Kingdom will be paid in pounds sterling and those with an address in a country in the European Union which has adopted the euro, will be paid in euros. Such shareholders may, however, elect to be paid their dividends in US dollars. Shareholders with an address elsewhere will be paid in US dollars except those registered on the South African branch register who will be paid in South African rand.
- Dematerialisation and rematerialisation of registered share certificates in South Africa will not be effected by CSDPs during the period from the JSE ex-dividend date to the record date (both days inclusive).
- Those shareholders who already participate in the DRIP need not complete a DRIP mandate form for each dividend as such forms provide an ongoing authority to participate in the DRIP until cancelled in writing. Shareholders who wish to participate in the DRIP should obtain a mandate form from the UK Registrars, the South African Transfer Secretaries or, in the case of those who hold their shares through the STRATE system, their CSDP.
- In terms of the DRIP, and subject to the purchase of shares in the open market, share certificates/CREST notifications are expected to be mailed and CSDP investor accounts credited/updated on Tuesday 1 May 2012. CREST accounts will be credited on Wednesday 2 May 2012.
- Copies of the terms and conditions of the DRIP are available from the UK Registrars or the South African Transfer Secretaries.

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