

Anglo American AGM 2010

Notice of Annual General Meeting and Shareholder Information

Notice of publication of Annual Report

Notice is hereby given that the Anglo American plc Annual Report 2009 has been published on the Company's website, **www.angloamerican.co.uk**. If you have elected to receive shareholder correspondence in hard copy, then the Report will be enclosed herewith. Should you wish to change your election at any time, or if you wish to request a hard copy of the Report, you can do so by contacting the Company's UK Share Registrars or South African Transfer Secretaries as appropriate at the address set out on page 6 of this document.

THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.

If you are in any doubt as to any aspect of the proposals referred to in this document or as to the action you should take, you should consult your stockbroker, bank manager, solicitor, accountant or other professional adviser authorised under the Financial Services and Markets Act 2000 immediately.

If you have sold or otherwise transferred all of your shares, please send this document, together with the accompanying documents, at once to the purchaser or transferee, or to the stockbroker, bank or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.



Notice of Annual General Meeting

Notice is hereby given that the Annual General Meeting of Anglo American plc will be held at The Queen Elizabeth II Conference Centre, Broad Sanctuary, Westminster, London SW1P 3EE at 11.00am on Thursday 22 April 2010 for the following business:

Ordinary resolutions

To consider and, if thought fit, to pass the following ordinary resolutions:

- 1 To receive the financial statements of the Company and the Group and the reports of the directors and auditors for the year ended 31 December 2009.
- 2 To elect Sir Philip Hampton as a director of the Company.⁽¹⁾
- 3 To elect Ray O'Rourke as a director of the Company.⁽¹⁾
- 4 To elect Sir John Parker as a director of the Company.⁽¹⁾
- 5 To elect Jack Thompson as a director of the Company.⁽¹⁾
- 6 To re-elect Cynthia Carroll as a director of the Company.⁽²⁾
- 7 To re-elect Nicky Oppenheimer as a director of the Company.⁽²⁾
- 8 To re-appoint Deloitte LLP as auditors of the Company for the ensuing year.
- 9 To authorise the directors to determine the remuneration of the auditors.
- 10 To approve the directors' remuneration report for the year ended 31 December 2009 set out in the Annual Report.
- 11 To resolve that the authority conferred on the directors by Article 9.2 of the Company's New Articles (as defined in Resolution 14) (to be adopted at the conclusion of this Annual General Meeting pursuant to Resolution 14) be renewed upon the New Articles becoming effective for the period ending at the end of the Annual General Meeting in 2011 or on 30 June 2011, whichever is the earlier, and for such period the Section 551 Amount shall be US\$72.3 million. Such authority shall be in substitution for all previous authorities pursuant to Section 551 of the Companies Act 2006.⁽³⁾

Special resolutions

To consider and, if thought fit, to pass the following special resolutions:

- 12 To resolve that subject to the passing of Resolution 11 above, the power conferred on the directors by Article 9.3 of the Company's New Articles (to be adopted at the conclusion of this Annual General Meeting pursuant to Resolution 14) be renewed upon the New Articles becoming effective for the period referred to in such resolution and for such period the Section 561 Amount shall be US\$36.1 million. Such authority shall be in substitution for all previous powers pursuant to Section 561 of the Companies Act 2006.⁽⁴⁾
- 13 To resolve that the Company be and is generally and unconditionally authorised for the purpose of Section 701 of the Companies Act 2006 to make market purchases (within the meaning of Section 693 of the Companies Act 2006) of ordinary shares of 54⁸⁶/₉₁ US cents each in the capital of the Company provided that:
 - a) the maximum number of ordinary shares of 54⁸⁶/₉₁ US cents each in the capital of the Company authorised to be acquired is 197.3 million;
 - b) the minimum price which may be paid for an ordinary share is 54⁸⁶/₉₁ US cents, which amount shall be exclusive of expenses;
 - c) the maximum price which may be paid for an ordinary share is an amount (exclusive of expenses) equal to the higher of 105% of the average of the middle market quotation for an ordinary share, as derived from the London Stock Exchange Daily Official List, for the five business days immediately preceding the day on which such ordinary share is contracted to be purchased and the highest current bid as stipulated by Article 5(1) of the Buy-back and Stabilisation Regulations 2003; and
 - d) the authority hereby conferred shall expire at the conclusion of the Annual General Meeting of the Company to be held in 2011 (except in relation to the purchase of ordinary shares the contract for which was concluded before the expiry of such authority and which might be executed wholly or partly after such expiry) unless such authority is renewed prior to such time.⁽⁵⁾

- 14 To resolve that with effect from the end of this Annual General Meeting:

- (i) the Articles of Association of the Company be amended by deleting all the provisions of the Company's Memorandum of Association which, by virtue of Section 28 of the Companies Act 2006, are to be treated as provisions of the Company's Articles of Association; and
- (ii) the Articles of Association produced to the meeting and initialled by the chairman of the meeting for the purpose of identification (the "New Articles") be adopted as the Articles of Association of the Company in substitution for, and to the exclusion of, the existing Articles of Association.⁽⁶⁾

- 15 That a general meeting other than an annual general meeting may be called on not less than 14 clear days' notice.⁽⁷⁾

By order of the Board of directors:

Nicholas Jordan
Company Secretary

Anglo American plc
20 Carlton House Terrace
London SW1Y 5AN
Registered Number 3564138

12 March 2010

Explanatory notes to the Notice of Annual General Meeting

The directors believe that the proposed resolutions are in the best interests of the Company and its shareholders and unanimously recommend shareholders to vote in favour, as the directors intend to do in respect of their own beneficial shareholdings.

⁽¹⁾ Election of directors

Resolutions 2 to 5 relate to the election of certain non-executive directors and their biographical details are set out on pages 68 and 69 of the Annual Report.

⁽²⁾ Re-election of directors

Resolutions 6 and 7 relate to the re-election of certain directors and full biographical details of both are set out on pages 68 and 69 of the Annual Report to enable shareholders to take an informed decision on their re-election.

The Board confirms that those directors proposed for re-election continue to perform effectively and to demonstrate commitment to the role.

⁽³⁾ Authority to allot securities

The purpose of Resolution 11 is to renew the directors' power to allot shares.

The authority will allow the directors to allot new shares and grant rights to subscribe for, or convert other securities into, shares up to a nominal value of US\$72.3 million, which represents not more than 10% of the total issued ordinary share capital of the Company, exclusive of treasury shares, as at 18 February 2010.

At 18 February 2010, the Company held 26,433,510 treasury shares which represents 2% of the total number of the ordinary issued share capital, excluding treasury shares, at that date.

There are no present plans to allot new shares other than as referred to in Explanatory Note 4 below.

If the resolution is passed, the authority will expire on the earlier of the end of the Annual General Meeting in 2011 or 30 June 2011.

⁽⁴⁾ Disapplication of pre-emption rights

If the directors wish to allot new shares and other equity securities, or sell treasury shares, for cash (other than in connection with an employee share scheme) company law requires that these shares are offered first to shareholders in proportion to their existing holdings.

The purpose of Resolution 12 is to authorise the directors to allot new shares pursuant to the authority given by Resolution 11, or sell treasury shares, for cash (I) in connection with a pre-emptive offer or rights issue or (II) otherwise up to a nominal value of US\$36.1 million, equivalent to 5% of the total issued ordinary share capital of the

Company as at 18 February 2010, in each case without the shares first being offered to existing shareholders in proportion to their existing holdings.

The directors have no present intention of exercising this authority except in relation to the allotment of ordinary shares to certain non-executive directors by subscription of their after-tax directors' fees.

The Board considers the authority in Resolution 12 to be appropriate in order to allow the Company flexibility to finance business opportunities or to conduct a pre-emptive offer without the need to comply with the strict requirements of the statutory pre-emption provisions.

The Board intends to adhere to the provisions in the Pre-emption Group's Statement of Principles not to allot shares for cash on a non pre-emptive basis (other than pursuant to a rights issue or pre-emptive offer) in excess of an amount equal to 7.5% of the total issued ordinary share capital of the Company within a rolling three-year period without prior consultation with shareholders.

⁽⁵⁾ Resolution 14 – Authority for market purchases

The directors are requesting this authority which, in accordance with developing practice in the UK, represents not more than 14.99% of the ordinary issued share capital as at 18 February 2010. The directors will only exercise this authority if they consider it is in the best interests of shareholders generally and if the purchase could be expected to result in an increase in earnings per share (other than in connection with an employee share scheme).

If any ordinary shares purchased pursuant to this authority are not held by the Company as treasury shares then such shares would be immediately cancelled, thereby reducing the number of ordinary shares in issue.

The total number of options to subscribe for shares outstanding at 18 February 2010 was 6,738,452 ordinary shares, which represents 0.51% of the issued ordinary share capital at that date. If the Company were to buy back the maximum number of shares permitted, then the number of options outstanding would represent 0.60% of the reduced share capital.

⁽⁶⁾ Adoption of new Articles of Association

It is proposed in this resolution to adopt the New Articles in order to update the Company's current Articles of Association (the "Current Articles") primarily to take account of the coming into force of the Companies (Shareholders' Rights)

Regulations 2009 (the "Shareholders' Rights Regulations") and the implementation of the last parts of the Companies Act 2006. Resolution 14 adopting the New Articles will only become effective at the end of the meeting.

The principal changes introduced in the New Articles are summarised in Appendix 1 on page 5 of this document. Other changes, which are of a minor, technical or clarifying nature have not been noted as they merely reflect changes made by the Companies Act 2006 or the Shareholders' Rights Regulations, or conform the language of the New Articles with that used in the model articles for public companies set out in The Companies (Model Articles) Regulations 2008. The New Articles showing all the changes to the Current Articles will be available for inspection at the AGM or upon application to the Company Secretary at the Company's registered office.

⁽⁷⁾ Notice of general meetings

Changes made to the Companies Act 2006 by the Shareholders' Rights Regulations increase the notice period required for general meetings of the Company to 21 days unless shareholders approve a shorter notice period, which cannot however be less than 14 clear days. AGMs will continue to be held on at least 21 clear days' notice.

Resolution 15 seeks such approval. The approval will be effective until the Company's next AGM, when it is intended that a similar resolution will be proposed.

The shorter notice period would not be used as a matter of routine for such meetings, but only where the flexibility is merited by the business of the meeting and is thought to be to the advantage of shareholders as a whole.

Voting arrangements

A poll will be held at the AGM on each of the resolutions. A poll reflects the number of voting rights exercisable by each member and so the Board considers it a more democratic method of voting. Shareholders entitled to attend and vote at the AGM may appoint one or more proxies to attend and vote on their behalf, provided that each proxy is appointed to exercise the rights attached to a different share or shares by that shareholder. The appointment of a proxy will not prevent a shareholder from subsequently attending and voting at the AGM in person.

Holders of ordinary shares are entitled to attend and vote at general meetings of the Company. The total number of issued ordinary shares in the Company on 18 February 2010, which is the latest practicable date before the publication of this document is 1,316,494,963, carrying one vote each on a poll. Therefore, the total number of votes exercisable as at 18 February 2010 is 1,316,494,963. A proxy need not be a shareholder of the Company. To be valid, proxy appointments must be received no later than 48 hours prior to the meeting. UK registered shareholders may appoint a proxy online by logging on to www.sharevote.co.uk and following the on-screen instructions. You will need the Reference Number printed below your name and address on the accompanying form of proxy. CREST members wishing to appoint a proxy using the CREST electronic proxy appointment service may do so via Equiniti (ID RA19). If you are a CREST personal member, a CREST sponsored member, or a CREST member who has appointed a voting service provider, you should refer to your sponsor or voting service provider who can take the appropriate action for you. In order for a proxy appointment or instruction made by means of CREST to be valid, the appropriate CREST message (a "CREST Proxy Instruction") must be properly authenticated in accordance with Euroclear's specifications and must contain the information required for such instructions, as described in the CREST Manual (available via www.euroclear.com/CREST). The message (regardless of whether it constitutes the appointment of a proxy or an amendment to the instruction given to a previously appointed proxy) must, in order to be valid, be transmitted so as to be received by Equiniti (ID RA19) by the latest time(s) for receipt of proxy appointments specified above. For this purpose, the time of receipt will be taken to be the time (as determined by the timestamp applied to the message by the CREST Applications Host) from which the issuer's agent is able to retrieve the message by enquiry to CREST in the manner prescribed by CREST. After this time any change of instructions to a proxy appointed through CREST should be communicated to him by other means.

CREST members (and, where applicable, their CREST sponsors or voting service providers) should note that Euroclear does not make available special procedures in CREST for any particular messages. Normal system timings and limitations will therefore apply in relation to the input of CREST Proxy Instructions. It is the

responsibility of the CREST member concerned to take (or, if the CREST member is a CREST personal member or sponsored member or has appointed a voting service provider, to procure that his CREST sponsor or voting service provider takes) such action as shall be necessary to ensure that a message is transmitted by means of the CREST system by any particular time. In this connection, CREST members (and, where applicable, their CREST sponsors or voting service providers) are referred, in particular, to those sections of the CREST Manual concerning practical limitations of the CREST system and timings.

The Company may treat as invalid a CREST Proxy Instruction in the circumstances set out in Regulation 35(5)(a) of the Uncertificated Securities Regulations 2001.

Corporate representatives

Any corporation which is a member can appoint one or more corporate representatives who may exercise on its behalf all of its powers as a member provided that they do not do so in relation to the same shares.

Form of proxy

Every holder has the right to appoint some other person(s) of their choice, who need not be a shareholder as his/her proxy to exercise all or any of his/her rights, to attend, speak and vote on their behalf at the meeting. If a shareholder wishes to appoint a person other than the chairman, the name of the chosen proxy holder should be inserted in the space provided on the accompanying form of proxy. For shareholders outside South Africa, where the proxy is being appointed in relation to less than the shareholder's full voting entitlement, please enter in the box next to the proxy holder's name the number of shares in relation to which they are authorised to act as proxy. If left blank the proxy will be deemed to be authorised in respect of the shareholder's full voting entitlement. If the proxy form has been issued in respect of a designated account for a shareholder, the proxy will be deemed to be authorised in respect of the full voting entitlement for that account.

To appoint more than one proxy, an additional proxy form(s) may be obtained by contacting the Share Registrars or Transfer Secretaries or the form of proxy may be photocopied.

Shareholders should also indicate by ticking the box provided if the proxy instruction is one of multiple instructions being given. All forms must be signed and should be returned together in the same envelope.

The right to appoint a proxy does not apply to persons whose shares are held on their behalf by another person and who have been nominated to receive communications from the Company in accordance with section 146 of the Companies Act 2006 ('nominated persons'). Nominated persons may have a right under an agreement with the registered shareholder who holds the shares on their behalf to be appointed (or to have someone else appointed) as a proxy. Alternatively, if nominated persons do not have such a right, or do not wish to exercise it, they

may have a right under such an agreement to give instructions to the person holding the shares as to the exercise of voting rights.

Record date

Entitlement to attend and vote at the meeting, and the number of votes which may be cast at the meeting, will be determined by reference to the Company's register of members at 6.00 pm UK time on 20 April 2010 or, if the meeting is adjourned, 6.00 pm two days prior to the time fixed for the adjourned meeting (as the case may be).

Publication of audit concerns

Shareholders should note that, under Section 527 of the Companies Act 2006 members meeting the threshold requirements set out in that section have the right to require the Company to publish on a website a statement setting out any matter relating to: (i) the audit of the Company's accounts (including the auditor's report and the conduct of the audit) that are to be laid before the AGM for the financial year beginning 1 January 2009; or (ii) any circumstance connected with an auditor of the Company (appointed for the financial year beginning 1 January 2009) ceasing to hold office since the previous meeting at which annual accounts and reports were laid. The Company may not require the shareholders requesting any such website publication to pay its expenses in complying with Sections 527 or 528 (requirements as to website availability) of the Companies Act 2006. Where the Company is required to place a statement on a website under Section 527 of the Companies Act 2006, it must forward the statement to the Company's auditor not later than the time when it makes the statement available on the website. The business which may be dealt with at the Annual General Meeting for the relevant financial year includes any statement that the Company has been required, under Section 527 of the Companies Act 2006, to publish on a website.

Questions

Any member attending the meeting has the right to ask questions. The Company must cause to be answered any such question relating to the business being dealt with at the meeting but no such answer need be given if: (a) to do so would interfere unduly with the preparation for the meeting or involve the disclosure of confidential information; (b) the answer has already been given on a website in the form of an answer to a question; or (c) it is undesirable in the interests of the Company or the good order of the meeting that the question be answered.

Information available on website

A copy of this notice and other information required by Section 311A of the Companies Act 2006 can be found at www.angloamerican.co.uk.

Appendix 1

Explanatory Notes of Principal Changes to the Company's Articles of Association

1 The Company's objects

The provisions regulating the operations of the Company are currently set out in the Company's Memorandum of Association and its Current Articles. The Company's Memorandum of Association contains, among other things, the objects clause which sets out the scope of the activities the Company is authorised to undertake. This is drafted to give a wide scope.

The Companies Act 2006 significantly reduces the constitutional significance of a company's memorandum of association. The Companies Act 2006 provides that a memorandum of association will record only the names of subscribers and the number of shares each subscriber has agreed to take in the company. Under the Companies Act 2006 the objects clause and all other provisions which are contained in a company's memorandum of association, for existing companies at 1 October 2009, are deemed to be contained in the company's articles of association but the company can remove these provisions by special resolution.

Further, the Companies Act 2006 states that unless a company's articles provide otherwise, a company's objects are unrestricted. This abolishes the need for companies to have objects clauses. For this reason the Company is proposing to remove its objects clause together with all other provisions of its Memorandum of Association which, by virtue of the Companies Act 2006, are treated as forming part of the Company's Current Articles as of 1 October 2009. Resolution 14 (i) confirms the removal of these provisions for the Company. As the effect of this resolution will be to remove the statement currently in the Company's Memorandum of Association regarding limited liability, the New Articles also contain an express statement regarding the limited liability of shareholders.

2 Articles which duplicate statutory provisions

Provisions in the Current Articles which replicate provisions contained in the Companies Act 2006 are in the main amended to bring them into line with the Companies Act 2006.

3 Authorised share capital and unissued shares

The Companies Act 2006 abolishes the requirement for a company to have an authorised share capital and the New Articles reflect this. Directors will still be limited as to the number of shares they can at any time allot because allotment authority continues to be required under the Companies Act 2006, save in respect of employee share schemes.

4 Authority to purchase own shares, consolidate and sub-divide shares, and reduce share capital

Under the Companies Act 1985, a company required specific enabling provisions in its articles to purchase its own shares, to consolidate or sub-divide its shares and to

reduce its share capital or other undistributable reserves as well as shareholder authority to undertake the relevant action. The Current Articles include these enabling provisions. Under the Companies Act 2006 a company will only require shareholder authority to do any of these things and it will no longer be necessary for articles of association to contain enabling provisions. Accordingly the relevant enabling provisions have been removed in the New Articles.

5 Fractional entitlements

If, following a consolidation or sub-division, a member is entitled to a fraction of a share the directors have power to sell those fractions and distribute the proceeds to the entitled members.

A new provision is proposed so that if the entitlement is less than a nominal amount to be decided by the directors, the directors may give that amount to charity rather than giving it to the entitled member or retaining it for the company's benefit. This is in line with the Model Articles for public companies and ensures that the directors are not obliged to distribute nominal sums to members where the cost of doing so might be greater than the amount to be distributed.

6 Suspension of registration of share transfers

The Current Articles permit the directors to suspend the registration of transfers on the main UK register. Under the Companies Act 2006 share transfers must be registered as soon as practicable. The power in the Current Articles to suspend the registration of transfers on the main UK register is inconsistent with this requirement. Accordingly, this power has been removed in the New Articles.

7 Notice of general meetings

The Shareholders' Rights Regulations amend the Companies Act 2006 to require the Company to give 21 clear days' notice of general meetings unless the Company offers members an electronic voting facility and a special resolution reducing the period of notice to not less than 14 days has been passed. Annual general meetings must be held on 21 clear days' notice. The New Articles remove provisions dealing with notice of general meetings on the basis that this is dealt with in the Companies Act 2006.

8 Adjournment

It is proposed to amend the Current Articles to clarify the circumstances in which the chairman has power to adjourn the general meeting without the consent of the meeting. These changes will bring the Current Articles in line with the common law and with market practice as well as making them more consistent with the Model Articles. In particular they will confirm the power of the chairman to adjourn the meeting in order to restore order or protect the safety of the attendees.

9 Adjournments for lack of quorum

Under the Companies Act 2006 as amended by the Shareholders' Rights Regulations, general meetings adjourned for lack of quorum must be

held at least 10 clear days after the original meeting. The New Articles have been changed to reflect this requirement.

10 Security and orderly conduct

It is proposed to amend the Current Articles to confirm that the directors may put in place security procedures at general meetings. This change will bring the New Articles in line with market practice.

11 Satellite Meeting Places

This proposed change will allow the Company to hold general meetings in more than one place. This will bring the New Articles in line with market practice.

12 Voting by proxies on a show of hands

The Shareholders' Rights Regulations have amended the Companies Act 2006 so that it now provides that each proxy appointed by a member has one vote on a show of hands unless the proxy is appointed by more than one member in which case the proxy has one vote for and one vote against if the proxy has been instructed by one or more members to vote for the resolution and by one or more members to vote against the resolution.

13 Nomination of directors

It is proposed to remove the requirement in the Current Articles that a director cannot be elected at a general meeting unless a specified amount of notice is given before the meeting. This requirement used to appear in the Table A articles but is not contained in the Model Articles and there is no requirement for such a notice to be given. Accordingly it is no longer considered necessary.

14 Provision for employees on cessation of business

The Companies Act 2006 provides that the powers of the directors of a company to make provision for a person employed or formerly employed by the company or any of its subsidiaries in connection with the cessation or transfer to any person of the whole or part of the undertaking of the company or that subsidiary, may only be exercised by the directors if they are so authorised by the company's articles or by the company in general meeting. The New Articles provide that the directors may exercise this power.

15 General

Generally the opportunity has been taken to bring clearer language into the New Articles and in some areas to conform the language of the New Articles with that used in the model articles for public companies produced by the Department for Business, Innovation and Skills.

Shareholder information

Shareholding enquiries

Enquiries relating to shareholdings should be made to the Company's UK Registrars, Equiniti or the South African Transfer Secretaries, Link Market Services, at the relevant address below:

UK Registrars

Equiniti
Aspect House
Spencer Road
Lancing
West Sussex BN99 6DA
England
Telephone:
In the UK: 0871 384 2026*
From overseas: +44 121 415 7558

* Calls to all 0871 numbers stated in this notice are charged at 8p per minute from a BT landline. Other telephony providers costs may vary.

Transfer Secretaries in South Africa

Link Market Services South Africa (Pty) Ltd
11 Diagonal Street
Johannesburg 2001, South Africa
(PO Box 4844 Johannesburg 2000)
Telephone: +27 (0)11 630 0800
Fax: +27 (0)11 834 4398

Enquiries on other matters should be addressed to the Company Secretary at the following address:

Registered and Head Office

Anglo American plc
20 Carlton House Terrace
London SW1Y 5AN
England
Telephone: +44 (0)20 7968 8888
Fax: +44 (0)20 7968 8500
Registered number: 3564138
Website: www.angloamerican.co.uk

Electronic communication

Shareholders have previously approved changes to the Company's Articles of Association to incorporate the Companies Act 2006 provisions on Electronic Communications. These provisions remove the requirement for companies to post paper copies of shareholder correspondence to all shareholders. As a result of this, shareholders may elect to receive, electronically, notification of the availability on the Company's website of future shareholder correspondence e.g. Annual Reports and Notices of AGMs.

The Company substantially reduced the financial and environmental cost of the annual report production and distribution in 2009 following consultation with certificated holders in the UK and South Africa as well as South African investors holding shares in dematerialised form.

By registering for this service, UK shareholders can also vote online in respect of future AGMs and access information on their shareholding including, for example, dividend payment history, sales and purchases and indicative share prices. In order to register for the services, UK shareholders should log on to www.shareview.co.uk and follow the on-screen instructions. It will be necessary to have a Shareholder Reference Number when registering, which is shown on share certificates, dividend tax vouchers and proxy cards.

Dividends

As noted in the Annual Report and as announced on 19 February 2010, no final dividend has been recommended by the directors.

Share price

	Pence	SA Cents
Year end	2,711.0	31,949
High	2,766.0	33,520
Low	906.0	13,420

The Company's closing share price is published in most national newspapers in the UK and South Africa. During the day the share price is available on the Company's website, www.angloamerican.co.uk.

ShareGift

The Company supports ShareGift, the charity share donation scheme administered by The Orr Mackintosh Foundation (registered charity number 1052686). Through ShareGift, shareholders with very small numbers of shares which might be considered uneconomic to sell are able to donate them to charity. Donated shares are aggregated and sold by ShareGift, the proceeds being passed on to a wide range of charities.

For those shareholders who wish to use ShareGift, transfer forms are available from the Registrars and further details of the scheme can be found on the website www.sharegift.org.

Share dealing service

Telephone, internet and postal share dealing services have been arranged through Equiniti, providing a simple way for UK residents to buy or sell Anglo American shares. For telephone transactions call 0845 603 7037 during normal office hours and for internet dealing log on to www.shareview.co.uk/dealing. You will need your Shareholder Reference Number, found on share certificates, dividend tax vouchers and proxy cards. For further details on the postal dealing service call 0871 384 2026* (or +44 121 415 7558 from overseas).

* Calls to all 0871 numbers stated in this notice are charged at 8p per minute from a BT landline. Other telephony providers costs may vary.

Tax

Information on Capital Gains Tax and the taxation of dividends and distributions can be found in the 'Shareholder Services' section of the Company's website, or by writing to the Company Secretary.

Unsolicited mail

Under the Companies Act, the Company is obliged to make the share register available upon request on payment of the appropriate fee. Because of this, some shareholders may receive unsolicited mail.

If you wish to limit the receipt of such mail, you should write to the Mailing Preference Service at FREEPOST 22, London W1E 7EZ or telephone +44 (0)845 703 4599. You may still, however, receive some mail from organisations that do not subscribe to the service.

Stock exchange listings

The Company's ordinary shares are listed on the London Stock Exchange (the primary listing), the JSE Limited, the SWX Swiss Exchange, the Botswana Stock Exchange and the Namibian Stock Exchange.

Certain US banks have issued American Depositary Receipts ("ADRs") in respect of Anglo American's ordinary shares. These unsponsored ADRs trade on the OTCBB Pink Sheets under the ticker AAUKY.

Persons in the US beneficially hold shares representing approximately 15% of the Company's issued share capital.

Shareholders' diary 2010/11

Interim results announcement	August 2010
Annual results announcement	February 2011
Annual Report	March 2011
AGM	April 2011

Substantial shareholdings

As at 18 February 2010, the Company was aware of the following interests in 3% or more of the Company's ordinary share capital:

Company	Number of shares	Percentage of common stocks
BlackRock, Inc.	83,199,370	6.32
Epoch Two Investment Holdings Limited ⁽¹⁾	42,166,686	3.20
Legal & General plc	60,780,489	4.62
PLC Nominees (Pty) Limited ⁽²⁾	441,614,145	33.54
Public Investment Corporation (PIC)	71,879,431	5.46
Tarl Investment Holdings Limited ⁽¹⁾	47,275,613	3.59

⁽¹⁾ Epoch Two Investment Holdings Ltd (Epoch 2) and Tarl Investment Holdings Limited (Tarl) are two of the independent companies which have purchased shares as part of Anglo's share buy back programme. Epoch 2 and Tarl have waived their right to vote all the shares they hold or will hold in Anglo American plc.

⁽²⁾ The nominee for those shareholders in South Africa who hold their shares via the STRATE system.