

ON THE CUSP: GAME-CHANGING INNOVATION IN MINING

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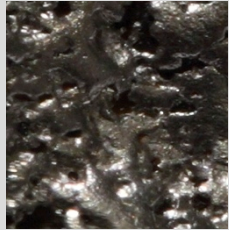


IT ALL STARTS HERE...



Comstock Lode, Nevada

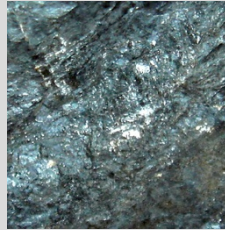
A KEY INDUSTRY TO WORLD DEVELOPMENT



Platinum



**Diamonds
(De Beers)**



**Iron Ore &
Manganese**



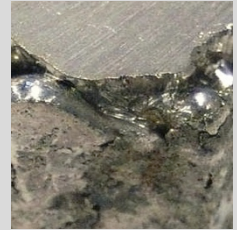
Copper



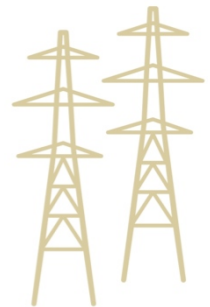
**Thermal
Coal**



**Metallurgical
Coal**



**Nickel,
Niobium &
Phosphate**



Mining plays a part in all our lives

BUT MINING FACES MANY CRITICAL CHALLENGES...

- Declining ore grades
- Productivity on a steady decline
- Outdated technologies
- Inflation
- Resource nationalism and host country demands
- Capital overruns



INNOVATION IS THE KEY TO SOLVING THESE CHALLENGES

Mining needs to leap forward 20 years in the next five



RETHINKING OUR APPROACH TO INNOVATION



Collaboration



**New
approaches**



**Knowledge
transfer**



Creating sustainable value



Local partnerships

RETHINKING OUR APPROACH TO INNOVATION



Partnership and collaboration

FutureSmart™



SO THINGS ARE CHANGING AT ANGLO AMERICAN...



Innovation is everybody's business – not just those in our Technology group.

USING BEST IN CLASS TECHNOLOGIES



A FINAL WORD...



Innovation: Driving efficiencies, enhancing returns, and generating value that makes a real difference to real people around the world.

THANK YOU

FIND THIS PRESENTATION AND VIDEO...



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