

ANGLO AMERICAN plc

(Incorporated in England and Wales – Registered number 3564138)
(the Company)

Notice of Interim Dividend (Dividend No. 28)

Notice is hereby given that an interim dividend on the Company's ordinary share capital in respect of the year to 31 December 2014 will be paid as follows:

Amount (United States currency)	32 cents per ordinary share (note 1)
Amount (South African currency)	R3.3660480 per ordinary share (note 2)
Last day to effect removal of shares between the UK and SA registers	Thursday 24 July 2014
Last day to trade on the JSE Limited (JSE) to qualify for dividend	Friday 1 August 2014
Ex-dividend on the JSE from the commencement of trading on	Monday 4 August 2014 (note 3)
Ex-dividend on the London Stock Exchange from the commencement of trading on	Wednesday 6 August 2014
Record date (applicable to both the United Kingdom principal register and South African branch register)	Friday 8 August 2014
Removal of shares between the UK and SA registers permissible from	Monday 11 August 2014
Last day for receipt of US\$:£/€ currency elections by the UK Registrars (note 1)	Thursday 28 August 2014
Last day for receipt of Dividend Reinvestment Plan (DRIP) mandate forms by the UK Registrars (notes 4, 5 and 6)	Thursday 28 August 2014
Currency conversion US\$:£/€ rates announced on (note 7)	Friday 5 September 2014
Last day for receipt of DRIP mandate forms by Central Securities Depository Participants (CSDPs) (notes 4, 5 and 6)	Monday 8 September 2014
Last day for receipt of DRIP mandate forms by the South African Transfer Secretaries (notes 4, 5 and 6)	Tuesday 9 September 2014
Payment date of dividend	Thursday 18 September 2014

Notes

- Shareholders on the United Kingdom register of members with an address in the United Kingdom will be paid in pounds sterling and those with an address in a country in the European Union which has adopted the euro, will be paid in euros. Such shareholders may, however, elect to be paid their dividends in US dollars provided the UK Registrars receive such election by Thursday 28 August 2014. Shareholders with an address elsewhere will be paid in US dollars except those registered on the South African branch register who will be paid in South African rand.
- Dividend Tax will be withheld from the amount of the gross dividend of R3.3660480 per ordinary share paid to South African shareholders at the rate of 15% unless a shareholder qualifies for exemption. After the Dividend Tax has been withheld, the net dividend will be R2.8611408 per ordinary share. Anglo American plc had a total of 1,396,611,433 ordinary shares in issue, including 8,853,899 treasury shares, at the dividend declaration date of Friday 25 July 2014. In South Africa the dividend will be distributed by Anglo South Africa Capital (Pty) Limited, a South African company with tax registration number 9273/364/845, in terms of the Company's dividend access share arrangements. No Secondary Tax on Companies (STC) credits will be used for the payment of the dividend.
- Dematerialisation and rematerialisation of registered share certificates in South Africa will not be effected by CSDPs during the period from Monday 4 August 2014 to Friday 8 August 2014 (both days inclusive).
- Those shareholders who already participate in the DRIP need not complete a DRIP mandate form for each dividend as such forms provide an ongoing authority to participate in the DRIP until cancelled in writing. Shareholders who wish to participate in the DRIP should obtain a mandate form from the UK Registrars, the South African Transfer Secretaries or, in the case of those who hold their shares through the STRATE system, their CSDP.
- In terms of the DRIP, and subject to the purchase of shares in the open market, share certificates/CREST notifications are expected to be mailed on Tuesday 23 September 2014 in the UK. CREST accounts will be credited on Wednesday 24 September 2014. In South Africa, CSDP investor accounts will be credited/updated no later than Friday 26 September 2014.
- Copies of the terms and conditions of the DRIP are available from the UK Registrars or the South African Transfer Secretaries.
- The US\$: £ / € conversion rates will be determined by the actual rates achieved by Anglo American buying forward contracts for those currencies, during the two days preceding the announcement of the conversion rates, for delivery on the dividend payment date.

Registered office
20 Carlton House Terrace
London
SW1Y 5AN
England

UK Registrars
Equiniti
Aspect House
Spencer Road
Lancing
West Sussex
BN99 6DA
England

South African Transfer Secretaries
Link Market Services South Africa (Pty) Limited
13th Floor, Rennie House
19 Ameshoff Street
Braamfontein 2001
South Africa
(PO Box 4844, Johannesburg 2000)