

ANGLO AMERICAN plc

(Incorporated in England and Wales – Registered number 3564138)
(the Company)

Notice of Final Dividend (Dividend No. 27)

The directors have recommended that a dividend on the Company's ordinary share capital in respect of the year ended 31 December 2013 will, subject to approval by shareholders at the Annual General Meeting to be held at 2.30 pm on Thursday 24 April 2014, be paid as follows:

Amount (United States currency)	53 cents per ordinary share (note 1)
Amount (South African currency)	R5.8696440 per ordinary share (note 2)
Last day to effect removal of shares between the UK and SA registers	Thursday 13 February 2014
Last day to trade on the JSE Limited (JSE) to qualify for dividend	Thursday 13 March 2014
Ex-dividend on the JSE from the commencement of trading on	Friday 14 March 2014 (note 3)
Ex-dividend on the London Stock Exchange from the commencement of trading on	Wednesday 19 March 2014
Record date applicable to the South African branch register	Thursday 20 March 2014
Record date applicable to the United Kingdom principal register	Friday 21 March 2014
Removal of shares between the UK and SA registers permissible from	Monday 24 March 2014
Last day for receipt of US\$:£/€ currency elections by the UK Registrars (note 1)	Friday 4 April 2014
Last day for receipt of Dividend Reinvestment Plan (DRIP) mandate forms by the UK Registrars (notes 4, 5 and 6)	Friday 4 April 2014
Last day for receipt of DRIP mandate forms by Central Securities Depository Participants (CSDPs) (notes 4, 5 and 6)	Tuesday 8 April 2014
Last day for receipt of DRIP mandate forms by South African Transfer Secretaries (notes 4, 5 and 6)	Wednesday 9 April 2014
Currency conversion US\$:£/€ rates announced on	Monday 14 April 2014
Dividend warrants posted SA	Friday 25 April 2014
Dividend warrants posted UK	Monday 28 April 2014
Payment date of dividend	Tuesday 29 April 2014

Notes

- Shareholders on the United Kingdom register of members with an address in the United Kingdom will be paid in pounds sterling and those with an address in a country in the European Union which has adopted the euro, will be paid in euros. Such shareholders may, however, elect to be paid their dividends in US dollars provided the UK Registrars receive such election by Friday 4 April 2014. Shareholders with an address elsewhere will be paid in US dollars except those registered on the South African branch register who will be paid in South African rand.
- Dividend Tax will be withheld from the amount of the gross dividend of R5.8696440 per ordinary share paid to South African shareholders at the rate of 15% unless a shareholder qualifies for exemption. After the Dividend Tax has been withheld, the net dividend will be R4.9891974 per ordinary share. Anglo American plc had a total of 1,394,171,599 ordinary shares in issue, including 11,293,733 treasury shares, as at the date hereof. In South Africa the dividend will be distributed by Anglo South Africa Capital (Pty) Limited, a South African company with tax registration number 9273/364/84/5, in terms of the Company's dividend access share arrangements. No Secondary Tax on Companies (STC) credits will be used for the payment of the dividend.
- Dematerialisation and rematerialisation of registered share certificates in South Africa will not be effected by CSDPs during the period from the JSE ex-dividend date to the record date (both days inclusive).
- Those shareholders who already participate in the DRIP need not complete a DRIP mandate form for each dividend as such forms provide an ongoing authority to participate in the DRIP until cancelled in writing. Shareholders who wish to participate in the DRIP should obtain a mandate form from the UK Registrars, the South African Transfer Secretaries or, in the case of those who hold their shares through the STRATE system, their CSDP.
- In terms of the DRIP, and subject to the purchase of shares in the open market, share certificates/CREST notifications are expected to be mailed and CSDP investor accounts credited/updated on Thursday 8 May 2014. CREST accounts will be credited on Tuesday 6 May 2014.
- Copies of the terms and conditions of the DRIP are available from the UK Registrars or the South African Transfer Secretaries.

14 February 2014

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UK Registrars

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South African Transfer Secretaries

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