

# ANGLO AMERICAN plc

(Incorporated in England and Wales – Registered number 3564138)  
(the Company)

## Notice of Interim Dividend (Dividend No. 26)

Notice is hereby given that an interim dividend on the Company's ordinary share capital in respect of the year to 31 December 2013 will be paid as follows:

|   |                                      |
|---|--------------------------------------|
| Amount (United States currency)   | 32 cents per ordinary share (note 1) |
| Amount (South African currency)   | R3.12512 per ordinary share (note 2) |
| Last day to effect removal of shares between the UK and SA registers  | Thursday 25 July 2013                |
| Last day to trade on the JSE Limited (JSE) to qualify for dividend  | Thursday 8 August 2013               |
| Ex-dividend on the JSE from the commencement of trading on  | Monday 12 August 2013 (note 3)       |
| Ex-dividend on the London Stock Exchange from the commencement of trading on  | Wednesday 14 August 2013             |
| Record date (applicable to both the United Kingdom principal register and South African branch register)            | Friday 16 August 2013                |
| Last day for receipt of US\$:£/€ currency elections by the UK Registrars (note 1)                                   | Wednesday 21 August 2013             |
| Last day for receipt of Dividend Reinvestment Plan (DRIP) mandate forms by the UK Registrars (notes 4, 5 and 6)     | Wednesday 21 August 2013             |
| Currency conversion US\$:£/€ rates announced on (note 7)  | Friday 30 August 2013                |
| Removal of shares between the UK and SA registers permissible from  | Monday 2 September 2013              |
| Last day for receipt of DRIP mandate forms by Central Securities Depository Participants (CSDPs) (notes 4, 5 and 6) | Monday 2 September 2013              |
| Last day for receipt of DRIP mandate forms by the South African Transfer Secretaries (notes 4, 5 and 6)             | Tuesday 3 September 2013             |
| Payment date of dividend  | Thursday 12 September 2013           |

### Notes

- Shareholders on the United Kingdom register of members with an address in the United Kingdom will be paid in pounds sterling and those with an address in a country in the European Union which has adopted the euro, will be paid in euros. Such shareholders may, however, elect to be paid their dividends in US dollars provided the UK Registrars receive such election by Wednesday 21 August 2013. Shareholders with an address elsewhere will be paid in US dollars except those registered on the South African branch register who will be paid in South African rand.
- Dividend Tax will be withheld from the amount of the gross dividend of R3.12512 per ordinary share paid to South African shareholders at the rate of 15% unless a shareholder qualifies for exemption. After the Dividend Tax has been withheld, the net dividend will be R2.65635 per ordinary share. Anglo American plc had a total of 1,405,465,332 ordinary shares in issue, including 11,761,620 treasury shares, at the dividend declaration date of Friday 26 July 2013. In South Africa the dividend will be distributed by Anglo South Africa Capital (Pty) Limited, a South African company with tax registration number 9273/364/845, in terms of the Company's dividend access share arrangements. No Secondary Tax on Companies (STC) credits will be used for the payment of the dividend.
- Dematerialisation and rematerialisation of registered share certificates in South Africa will not be effected by CSDPs during the period from Monday 12 August 2013 to Friday 16 August 2013 (both days inclusive).
- Those shareholders who already participate in the DRIP need not complete a DRIP mandate form for each dividend as such forms provide an ongoing authority to participate in the DRIP until cancelled in writing. Shareholders who wish to participate in the DRIP should obtain a mandate form from the UK Registrars, the South African Transfer Secretaries or, in the case of those who hold their shares through the STRATE system, their CSDP.
- In terms of the DRIP, and subject to the purchase of shares in the open market, share certificates/CREST notifications are expected to be mailed on Tuesday 17 September 2013 in the UK. CREST accounts will be credited on Wednesday 18 September 2013. In South Africa, CSDP investor accounts will be credited/updated no later than Friday 20 September 2013.
- Copies of the terms and conditions of the DRIP are available from the UK Registrars or the South African Transfer Secretaries.
- The US\$: £ / € conversion rates will be determined by the actual rates achieved by Anglo American buying forward contracts for those currencies, during the two days preceding the announcement of the conversion rates, for delivery on the dividend payment date.

**Registered office**  
20 Carlton House Terrace  
London  
SW1Y 5AN  
England

**UK Registrars**  
Equiniti  
Aspect House  
Spencer Road  
Lancing  
West Sussex  
BN99 6DA  
England

**South African Transfer Secretaries**  
Link Market Services South Africa (Pty) Limited  
13<sup>th</sup> Floor, Rennie House  
19 Ameshoff Street  
Braamfontein 2001  
South Africa  
(PO Box 4844, Johannesburg 2000)