

SOUTH AFRICA

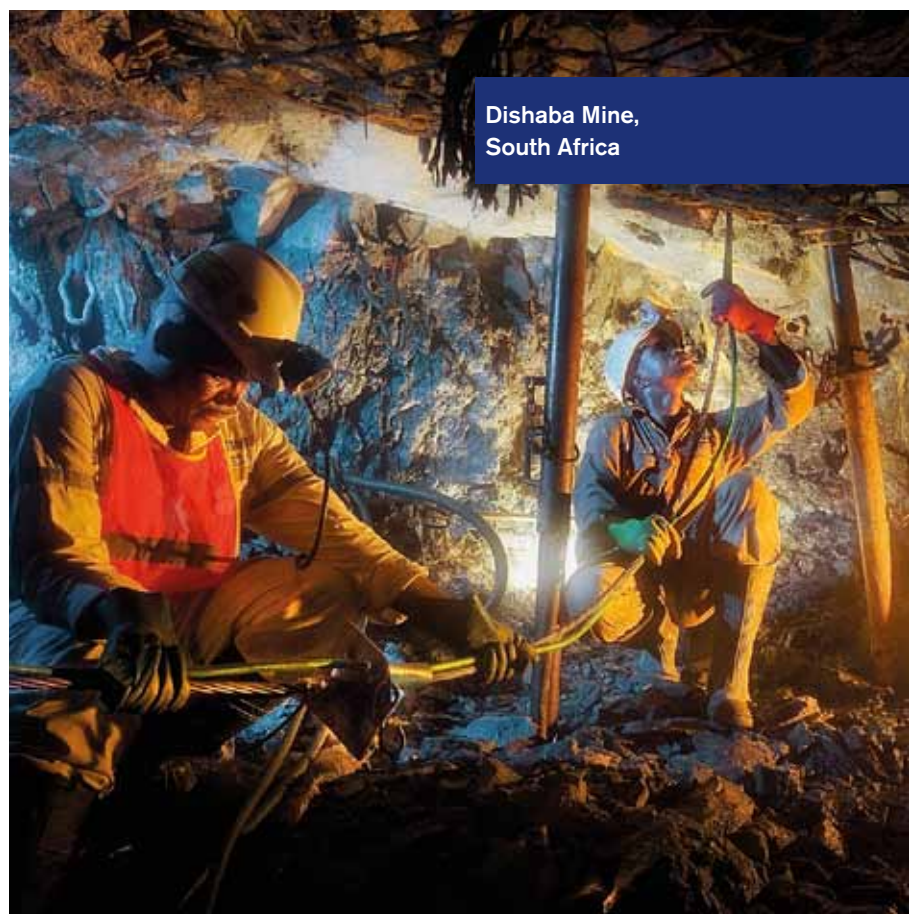
Anglo American was founded in South Africa in 1917 and the country remains of key strategic importance, with operations in four of our core commodities. We are listed on the Johannesburg Stock Exchange (JSE) and are one of the country's largest private sector employer.

OUR BUSINESS

- Anglo American in South Africa has operations in four of our core commodities – platinum, diamonds, iron ore and thermal coal.
- Anglo American Platinum Ltd, our managed subsidiary, owns the largest platinum reserves in the world and is its largest primary producer.
- Our diamond interests are represented by our 45% shareholding in De Beers – the world's leading diamond exploration, mining and marketing company. Generating about 35% (by value) of global rough diamond production, it has operations in South Africa, Botswana, Namibia and Canada.
- We own a 65.3% share in JSE-listed Kumba Iron Ore Ltd (Kumba), the only haematite iron ore producer that beneficiates 100% of its product.
- Our Thermal Coal business is the world's fourth largest thermal coal exporter. It has a diverse, high quality, low cost asset base that underpins its current focus to expand globally in the Asian energy market.

OUR OPERATIONS

- Platinum wholly owns 10 mining operations currently in production, a tailings re-treatment facility, three smelters, a base metals refinery and a precious metals refinery.
- In South Africa, De Beers has a 74% shareholding in De Beers Consolidated Mines Ltd, with a broad based black economic empowerment consortium holding the balance.
- Kumba operates two mines – Sishen Mine in the Northern Cape and Thabazimbi Mine in the Limpopo province – with Kolomela Mine in the development stage and due for its first production in 2012.
- Our Thermal Coal business wholly owns and operates nine mines, and has a 50% interest in the Mafube colliery and Phola washing plant.



OUR COMMODITIES

- Primarily used in autocatalysts and jewellery, platinum is also employed in chemical, electrical, electronic, glass and petroleum industries and medical applications.
- Rough or uncut diamonds are broadly classified either as gem or industrial quality, with gem being overwhelmingly (>99%) the larger of the two markets by value.
- Iron ore is the key component in steel, the most widely used of all metals. In 2010, our total iron ore output was 47.4 million tonnes.
- About 40% of all electricity generated globally is powered by thermal coal. About 5.1 billion tonnes of thermal coal are produced globally each year.

OUR PROJECTS

- Our Platinum business currently has six South African-based projects in its pipeline, with estimated overall capital expenditure of over \$3 billion.
- Kumba's \$1.1 billion Kolomela project – previously called Sishen South – involves the development of an opencast mine in the Northern Cape. The project is on schedule to deliver first production in Q2 2012, ramping up to full capacity of 9 million tonnes per annum in 2013.
- Kolomela's life of mine has been extended eight years to 28 years since the initial investment decision in 2008.
- Our Thermal Coal business currently has three major projects in the pipeline: Zibulo, Elders Project and New Largo.

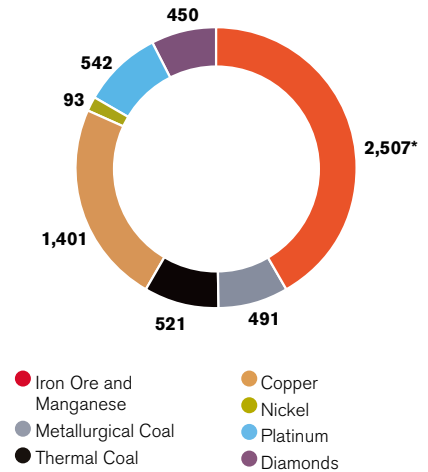
OUR PEOPLE & COMMUNITIES

- We are the largest mining company in southern Africa. With over 90,000 employees and contractors, we are also one of the largest private sector employers in South Africa.
- In 2010, we paid \$1.9 billion in direct and indirect taxes in South Africa.
- We run the world's largest HIV/AIDS voluntary counselling and testing (VCT) workplace programme. In 2010, more than 90% of our employees in southern Africa checked their HIV status.
- In line with Mining Charter targets, in 2010, the number of historically disadvantaged South African (HDSA) managers within our South African operations was 46%.
- Anglo American's Zimele enterprise development programme was established more than 20 years ago to empower black entrepreneurs through the creation of small- and medium-sized enterprises.
- In 2010, Zimele concluded 463 transactions and provided \$17.6 million in funding to businesses supporting nearly 3,300 employees.

- As part of the Business Call to Action, we are committed to creating 25,000 jobs with 1,500 businesses by 2015, primarily through Zimele.
- In 2010, our total HDSA procurement spend by managed and independently managed businesses and enterprise development was \$2.9 billion.

GROUP OPERATING PROFITS

Group operating profit by commodity – six months ended 30 June 2011



All figures are in \$ million

* Kumba Iron Ore represents \$2,437 of this figure



Agricultural garden project at Bokoni Platinum Mine

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Real Mining. Real People. Real Difference.